First Quarter Un-Audited Financial Statements

For the period from 1 July 2026 to 30 September 2026

DOMINAGE STEEL BUILDING SYSTEMS LIMITED

Registered office: JR Casero Tower (11 Floor), 46, Mohakhali C/A, Dhaka-1212

Dominage Steel Building Systems Ltd.

Unaudited Statement of Financial Position
As at 30 September 2026

Particulars	Notes	Amount in BDT	
		30-Sep-26	30-Jun-26
Assets			
Non-Current Assets		**1,165,677,275**	**1,177,145,473**
Property, Plant and Equipment	4.00	945,265,120	953,664,547
Capital Work in Progress	5.00	149,739,679	149,739,679
Right-of-Use Assets		-	-
Projects in Progress (Non-Current Portion)	6.00	70,672,475	73,741,247
Current Assets		**689,516,285**	**691,670,034**
Inventories	7.00	356,769,278	357,666,360
Trade and Other Receivables	8.00	259,897,995	264,973,144
Advances, Deposits and Prepayments	9.00	63,317,994	53,461,046
Cash and Cash Equivalents	10.00	9,531,019	15,569,484
Total Assets		**1,855,193,560**	**1,868,815,507**
Shareholders' Equity and Liabilities			
Shareholders' Equity		**1,712,779,256**	**1,729,226,027**
Share Capital	11.00	1,026,000,000	1,026,000,000
Retained Earnings	12.00	686,779,256	703,226,027
Non -Current Liabilities		**66,494,590**	**65,374,969**
Long Term Loan (Non-current Portion)	13.00	-	-
Lease Liability (Non-Current Portion)		-	-
Deferred Tax Liability	14.00	66,494,590	65,374,969
Current Liabilities		**75,919,714**	**74,214,512**
Short Term Loan	15.00	52,258,105	50,266,974
Trade and Other Payables	16.00	2,054,886	2,985,028
Liabilities for Expenses	17.00	7,574,828	7,613,205
Unclaimed Dividend Account	18.00	172,353	172,353
Income Tax Payable	19.00	13,870,619	13,188,029
Liability for WPPF	20.00	-	-
Long Term Loan (Current Portion)		(11,077)	(11,077)
Lease Liability (Current Portion)		-	-
Total Shareholders' Equity and Liabilities		**1,855,193,560**	**1,868,815,507**
Net Asset Value Per Share (NAV)	29.00	**16.69**	**16.85**

The accompanying notes form an integral part of these financial statements.

Chairman **Managing Director** **Director** **Chief Financial Officer** **Company Secretary**

Place: Dhaka
Dated: 14 November 2026

Dominage Steel Building Systems Ltd.

Unaudited Statements of Profit or Loss and Other Comprehensive Income
For the period ended September 30, 2026

Particular	Notes	Amount in BDT	
		01 July 2026 to 30 Sep 2026	01 July 2025 to 30 Sep 2025
Revenue	21.00	10,257,200	33,094,048
Cost of Sales	22.00	(18,731,105)	(27,133,810)
Gross Profit		**(8,473,905)**	**5,960,238**
Operating Expenses		**(4,688,587)**	**(3,353,133)**
Administrative Expenses	23.00	(4,421,730)	(3,036,008)
Marketing & Selling Expenses	24.00	(266,857)	(317,125)
Profit from Operation		**(13,162,492)**	**2,607,105**
Other Income	25.00	517,008	373,495
Interest on lease		-	-
Financial Expenses	26.00	(1,999,076)	(3,047,282)
Profit Before Income Tax & WPPF		**(14,644,560)**	**(66,682)**
Less: WPPF Expenses		-	-
Profit Before Income Tax		**(14,644,560)**	**(66,682)**
Income Tax Expenses	27.00	**(1,802,211)**	**(2,473,853)**
Current Tax		(682,590)	(1,446,684)
Deferred Tax (Expenses)/Income		(1,119,621)	(1,027,169)
Net Profit After Tax		(16,446,771)	(2,540,535)
Other Comprehensive Income/(loss)		-	-
Total Comprehensive Income /(loss)		**(16,446,771)**	**(2,540,535)**
Earnings Per Share (EPS)- Basic	28.00	**(0.16)**	**(0.02)**

The accompanying notes form an integral part of these financial statements.

Chairman **Managing Director** **Director** **Chief Financial Officer** **Company Secretary**

Place: Dhaka
Dated: 14 November 2026

Dominage Steel Building Systems Ltd.

Statements of Cash Flows

For the period ended September 30, 2026

Particulars	Amounts in BDT	
	01 July 2026 to 30 Sep 2026	01 July 2025 to 30 Sep 2025
A. Cash Flows from Operating Activities		
Received from Customers	15,333,740	41,691,900
Paid to Employees	(4,124,656)	(3,775,410)
Paid for Manufacturing & Operating Expenses	(2,903,860)	(1,457,762)
Paid to Supplier	(6,970,226)	(7,273,492)
Cash Generated from Operation	**1,334,998**	**29,185,236**
Received from Others Income	515,617	372,179
Advance & security deposit against rent	-	552,000
Payment of Income Tax	(682,590)	(1,446,684)
Net Cash Generated from Operating Activities	**1,168,025**	**28,662,731**
B. Cash Flows from Investing Activities		
Acquisition of Property, Plant and Equipment	-	(81,054)
Advance against project work	(2,500,000)	-
Capital Work in Progress	-	(17,203,965)
Acquisition of Right-of-Use Assets	-	-
Paid for Projects in Progress (Non-Current Portion)	(4,698,848)	(2,353,457)
Net Cash Used in Investing Activities	**(7,198,848)**	**(19,638,476)**
C. Cash Flows from Financing Activities		
Payment for Financial Expenses	(1,999,076)	(3,047,282)
Received/(Payment) Long Term Loan	-	(5,387,740)
Received for share issue from IPO	-	-
IPO Subscrption money	301	(1,717)
IPO Expenses	-	-
Dividend Paid	-	-
Fractional refund	-	-
Interest received on unclaimed dividend (Net off Interest Expense	-	-
Received against Lease Liability	-	-
Payment against Lease Liability/(Advance)	-	-
Payment against Lease Liability	-	-
Received/(Payment) Short Term Loan	1,991,131	2,624,692
Net Cash Used in Financing Activities	**(7,643)**	**(5,812,047)**
D. Net Increase/(Decrease) Cash and Cash Equivalents (A+B+C)	**(6,038,466)**	**3,212,209)**
E. Cash and Cash Equivalents at 1st July	15,569,484	9,500,511
F. Cash and Cash Equivalents at 30 September (D+E)	**9,531,018**	**12,712,720**
Net Operating Cash Flows Per Share (NOCFPS)- Basic	**0.01**	**0.28**

Chairman **Managing Director** **Director** **Chief Financial Officer** **Company Secretary**

Dominage Steel Building Systems Ltd. DHAKA

Place: Dhaka

Dated: 14 November 2026

Dominage Steel Building Systems Ltd.

Unaudited Statement of Changes in Equity
For the period ended September 30, 2026

Amount in BDT

Particulars	Share Capital	Retained Earning	Total
Balance as at 1st July 2026	1,026,000,000	703,226,027	1,729,226,027
Net Profit after tax for the period	-	(16,446,771)	(16,446,771)
Balance as at 30 September 2026	**1,026,000,000**	**686,779,256**	**1,712,779,256**

Statement of Changes in Equity
For the period ended September 30, 2025

Amount in BDT

Particulars	Share Capital	Retained Earning	Total
Balance as at 1st July 2025	1,026,000,000	735,120,923	1,761,120,923
Net Profit after tax for the period	-	(2,540,535)	(2,540,535)
Balance as at 30 September 2025	**1,026,000,000**	**732,580,388**	**1,758,580,388**

Chairman | Managing Director | Director | Chief Financial Officer | Company Secre

Dominage Steel Building Systems Ltd. DHAKA

Place: Dhaka
Dated: 14 November 2026