

## **Third Quarter Un-Audited Financial Statements**

For the period from 1 July 2025 to 31 March 2026

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## **DOMINAGE STEEL BUILDING SYSTEMS LIMITED**

Registered office: JR Casero Tower (11 Floor), 46, Mohakhali C/A, Dhaka-1212

# Dominage Steel Building Systems Limited

Unaudited Statement of Financial Position

As at 31 March 2026

Particulars	Notes	Amount in BDT	
		31-Mar-26	30-Jun-25
<b>Assets</b>			
<b>Non-Current Assets</b>			
Property, Plant and Equipment	4.00	1,214,068,305	1,240,451,741
Capital Work in Progress	5.00	963,629,319	989,818,102
Right-of-Use Assets	6.00	149,739,679	132,535,714
Projects in Progress (Non-Current Portion)	7.01	-	-
		100,699,307	118,097,925
<b>Current Assets</b>			
Inventories		713,345,874	716,546,423
Trade and Other Receivables	8.00	345,933,593	324,226,558
Advances, Deposits and Prepayments	9.00	279,144,054	298,471,251
Cash and Cash Equivalents	10.00	79,995,793	84,348,104
	11.00	8,272,434	9,500,511
<b>Total Assets</b>		<b>1,927,414,180</b>	<b>1,956,998,164</b>
<b>Shareholders' Equity and Liabilities</b>			
<b>Shareholders' Equity</b>			
Share Capital	12.00	1,741,287,023	1,761,120,923
Retained Earnings	13.00	1,026,000,000	1,026,000,000
		715,287,023	735,120,923
<b>Non -Current Liabilities</b>			
Long Term Loan (Non-current Portion)	14.00	79,553,628	79,762,535
Lease Liability (Non-Current Portion)	15.00	3,989,109	7,350,185
Deferred Tax Liability	16.00	-	-
		75,564,518	72,412,351
<b>Current Liabilities</b>			
Short Term Loan	17.00	106,573,529	116,114,706
Trade and Other Payables	18.00	54,363,221	67,559,753
Liabilities for Expenses	19.00	3,703,572	2,952,828
Unclaimed Dividend Account	20.00	6,755,897	4,832,667
Income Tax Payable	21.00	175,184	337,094
Liability for WPPF	22.00	39,698,427	36,504,736
Long Term Loan (Current Portion)	23.00	-	468,718
Lease Liability (Current Portion)	24.00	1,877,228	3,458,910
		-	-
<b>Total Shareholders' Equity and Liabilities</b>		<b>1,927,414,180</b>	<b>1,956,998,164</b>
<b>Net Asset Value Per Share (NAV)</b>	34.00	<b>16.97</b>	<b>17.16</b>

The accompanying notes form an integral part of these financial statements.

  
Chairman

  
Managing Director

  
Director

  
Chief Financial Officer

  
Company Secretary



Place: Dhaka

Dated: 28 April 2026

**Dominage Steel Building Systems Limited**  
Unaudited Statements of Profit or Loss and Other Comprehensive Income  
For the 3rd quarter ended 31 March 2026

Particular	Notes	Amount in BDT			
		For the nine month period		For the 3rd quarter	
		1 July 2025 to 31 March 2026	1 July 2024 to 31 March 2025	1 Jan 2026 to 31 March 2026	1 Jan 2025 to 31 March 2025
Revenue	25.00	75,210,342	164,571,530	17,651,456	40,861,471
Cost of Sales	26.00	(66,026,549)	(129,394,883)	(16,327,596)	(31,667,640)
<b>Gross Profit</b>		<b>9,183,792</b>	<b>35,176,647</b>	<b>1,323,859</b>	<b>9,193,831</b>
<b>Operating Expenses</b>		<b>(13,010,635)</b>	<b>(12,598,788)</b>	<b>(5,364,708)</b>	<b>(4,089,408)</b>
Administrative Expenses	27.00	(11,826,007)	(11,413,400)	(4,945,314)	(3,647,217)
Marketing & Selling Expenses	28.00	(1,184,628)	(1,185,388)	(419,393)	(442,191)
<b>Profit from Operation</b>		<b>(3,826,843)</b>	<b>22,577,860</b>	<b>(4,040,849)</b>	<b>5,104,423</b>
Other Income	29.00	1,517,510	1,363,549	515,338	93,134
Interest on lease	30.00	-	(11,566)	-	-
Financial Expenses	31.00	(8,672,030)	(8,710,585)	(2,607,516)	(2,774,887)
<b>Profit Before Income Tax &amp; WPPF</b>		<b>(10,981,363)</b>	<b>15,219,257</b>	<b>(6,133,027)</b>	<b>2,422,670</b>
Less: WPPF Expenses		-	(724,727)	-	(115,365)
<b>Profit Before Income Tax</b>		<b>(10,981,363)</b>	<b>14,494,530</b>	<b>(6,133,027)</b>	<b>2,307,304</b>
<b>Income Tax Expenses</b>	32.00	<b>(6,345,858)</b>	<b>(3,296,073)</b>	<b>(1,517,188)</b>	<b>(767,827)</b>
Current Tax		(3,193,691)	(1,881,629)	(443,128)	(263,796)
Deferred Tax (Expenses)/Income		(3,152,167)	(1,414,444)	(1,074,060)	(504,031)
<b>Net Profit After Tax</b>		<b>(17,327,222)</b>	<b>11,198,457</b>	<b>(7,650,215)</b>	<b>1,539,477</b>
<b>Other Comprehensive Income</b>		<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total Comprehensive Income</b>		<b>(17,327,222)</b>	<b>11,198,457</b>	<b>(7,650,215)</b>	<b>1,539,477</b>
<b>Earnings Per Share (EPS)- Basic</b>	33.00	<b>(0.17)</b>	<b>0.11</b>	<b>(0.07)</b>	<b>0.02</b>

The accompanying notes form an integral part of these financial statements.

  
Chairman

  
Managing Director

  
Director

  
Chief Financial Officer

  
Company Secretary



Place: Dhaka  
Dated: 28 April 2026

## Dominage Steel Building Systems Limited

Unaudited Statement of Changes in Equity  
For the 3rd quarter ended 31 March 2026

Particulars	Amount in BDT		
	Share Capital	Retained Earning	Total
Balance as at 1st July 2025	1,026,000,000	735,120,923	1,761,120,923
Cash Dividend (0.35%)		(2,506,679)	(2,506,679)
Net Profit after tax for the period	-	(17,327,222)	(17,327,222)
Balance as at 31 March 2026	1,026,000,000	715,287,022	1,741,287,022

Unaudited Statement of Changes in Equity  
For the 3rd quarter ended 31 March 2025

Particulars	Amount in BDT		
	Share Capital	Retained Earning	Total
Balance as at 1st July 2024	1,026,000,000	731,812,537	1,757,812,537
Cash Dividend (0.25%)		(1,790,485)	(1,790,485)
Net Profit after tax for the period	-	11,198,457	11,198,457
Balance as at 31 March 2025	1,026,000,000	741,220,509	1,767,220,509

  
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Place: Dhaka  
Dated: 28 April 2026

# Dominage Steel Building Systems Limited

Statements of Cash Flows

For the 3rd quarter ended 31 March 2026


Amount in BDT

Particulars	For the nine month period	
	01 July 2025 To 31 Mar 2026	01 July 2024 To 31 Mar 2025
	<b>A. Cash Flows from Operating Activities</b>	
Received from Customers	94,541,485	87,955,694
Paid to Employees	(11,901,308)	(11,691,066)
Paid for Manufacturing & Operating Expenses	(7,314,166)	(9,248,377)
Paid to Supplier	(12,182,388)	(28,465,633)
<b>Cash Generated from Operation</b>	<b>63,143,623</b>	<b>38,550,618</b>
Received from Others Income	1,513,564	1,466,355
Advance & Security deposit against rent	552,000	-
Payment of Income Tax	(2,890,189)	(2,016,026)
<b>Net Cash Generated from Operating Activities</b>	<b>62,318,998</b>	<b>38,000,947</b>
<b>B. Cash Flows from Investing Activities</b>		
Acquisition of Property, Plant and Equipment	(155,159)	(10,690,422)
Capital Work in Progress	(17,203,965)	(62,782,671)
Acquisition of Right-of-Use Assets	-	-
Paid for Projects in Progress (Non-Current Portion)	(16,707,917)	(16,132,820)
<b>Net Cash Used in Investing Activities</b>	<b>(34,067,041)</b>	<b>(89,605,913)</b>
<b>C. Cash Flows from Financing Activities</b>		
Payment for Financial Expenses	(8,672,030)	(8,710,585)
Received/(Payment) Long Term Loan	(4,942,758)	(1,306,710)
Received for share issue from IPO	-	-
IPO Subscription money	(126)	6,699
Transfer to CMSF	(189,045)	(385,768)
Dividend Paid	(2,506,679)	(1,790,485)
Fractional refund	34,073	44,949
Interest received on unclaimed dividend (Net off Interest Expenses)	(6,938)	(7,683)
Received against Lease Liability	-	-
Payment against Lease Liability/(Advance)	-	46,110
Payment against Lease Liability	-	(66,529)
Received/(Payment) Short Term Loan	(13,196,532)	4,642,745
<b>Net Cash Used in Financing Activities</b>	<b>(29,480,034)</b>	<b>(7,527,256)</b>
<b>D. Net Increase/(Decrease) Cash and Cash Equivalents (A+B+C)</b>	<b>(1,228,078)</b>	<b>(59,132,222)</b>
<b>E. Cash and Cash Equivalents at 1st July</b>	<b>9,500,511</b>	<b>79,164,973</b>
<b>F. Cash and Cash Equivalents at 31 March</b>	<b>8,272,433</b>	<b>20,032,751</b>
<b>Net Operating Cash Flows Per Share (NOCFPS)- Basic (Note # 35.00)</b>	<b>0.61</b>	<b>0.37</b>

  
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Place: Dhaka  
Dated: 28 April 2026